



MISSION

### ANNUAL AUDITED REPORT FORM X-17A-5 (A **PART III**

OMB APPROVAL

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#### **FACING PAGE**

Information Required of Brokers and Dealers Pursuant to Section 17 of the Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNI	NG 01/01/06 MM/DD/YY	AND ENDING	12/31/06 MM/DD/YY
A	., REGISTRANT IDE	NTIFICATION	
NAME OF BROKER-DEALER:			OFFICIAL USE ONLY
Aegis Energy Advisors Corp.			
ADDRESS OF PRINCIPAL PLACE OF BU	JSINESS: (Do not use P.O. 1	Box No.)	DPOCECCED
708 Third Avenue, 6th Floor			FRUCESSED
(No. and Street)			JUL 2 3 2007
New York	NY	10017	THOMSON FINANCIAL
(City)	(State)	(Zip Code)	
NAME AND TELEPHONE NUMBER OF	PERSON TO CONTACT IN	N REGARD TO THIS RE	EPORT
Garfield L. Miller, III	212-245	-2552	
	(Area Code- Telephone Number)		
INDEPENDENT PUBLIC ACCOUNTANT Goldstein Golub Kessler LLP		l in this Report*	
	(Name - if individual, state last,	,	^
1185 Avenue of the Americas,	New York,	NY	10036
(Address)  CHECK ONE:  Certified Public Accountant  Public Accountant  Accountant not resident in United	(City) States or any of its possession	1 1	RECEIVED (Zip Code) UN 2 6 2007
	FOR OFFICIAL US	SE ONLY	Q 185 /S/

\* Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See section 240.17a-5(e)(2).

SEC 1410 (06-02)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number



## OATH OR AFFIRMATION

Garfield L	. Miller, III	swear (or affirm) that, to the
best of my	knowledge and belief the accompanying financial statement and su	pporting schedules pertaining to the firm of
December 31	, 20 06 , are true and correct. I further swear (or affir	
Qua	BRIAN YOON Public, State of New York No. 02YOB1 12826 Alfiled In Queens County Siston Expires Aug. 9, 200_6	PRESIDENT Signature Title
Notary Public		
	contains (check all applicable boxes): Facing Page. Statement of Financial Condition. Statement of Income (Loss). Statement of Changes in Financial Condition. Statement of Changes in Stockholders' Equity or Partners' or Sole Prop. Statement of Changes in Liabilities Subordinated to Claims of Creditors Computation of Net Capital. Computation for Determination of Reserve Requirements Pursuant to P. Information Relating to the Possession or control Requirements Under I. A Reconciliation, including appropriate explanation, of the Computation Computation for Determination of the Reserve Requirements Under Ex. A Reconciliation between the audited and unaudited Statements of Financial Computation. An Oath or Affirmation. A copy of the SIPC Supplemental Report. A report describing any material inadequacies found to exist or found to in	ule 15c3-3.  Rule 15c3-3.  In of Not Capital Under Rule 15c3-1 and the hibit A of Rule 15c3-3.  In order to methods of conceining the second condition with respect to methods of con-
** For condl	tions of confidential treatment of certain portions of this filing, see section 240.	7a-5(e) (3).

#### AEGIS ENERGY ADVISORS CORP.

#### SUPPLEMENTARY INFORMATION

# COMPUTATION OF NET CAPITAL PURSUANT TO UNIFORM NET CAPITAL RULE 15c3-1

December 31, 2006		
Credits - shareholder's equity	\$	1,449,269
Debits - nonallowable assets:		
Fees receivable		60,000
Furniture and equipment		1,352 22,372
Prepaid expenses Security deposit		16,435
Total debits		100,159
Tentative net capital	<u> </u>	1,349,110
Haircuts on securities		(249)
Net capital		1,348,861
the greater of 6 2/3% of aggregate indebtedness		
Minimum net capital requirement - the greater of 6-2/3% of aggregate indebtedness of \$38,388 or \$5,000		(5,000)
Excess net capital	\$	1,343,861
Ratio of aggregate indebtedness to net capital		2.85 to 1
Aggregate indebtedness - accrued expenses	\$	38,388

No material differences exist between the above computation and the computation included in the Company's corresponding unaudited Form X-17a-5 Part IIA filing.

